

17 November 2017

Revised Prospectus Timetable

South East Asia Resources Limited (Proposed to be renamed Jadar Lithium Limited) (Subject to Deed of Company Arrangement) (ASX: SXI) (**Company**) advises that the Closing Date of the Offers pursuant to the Prospectus dated 17 October 2017 has been extended to close on 15 December 2017. The revised indicative timetable in relation to the Offers and relisting of the Company is as follows:

Event	Date
Closing Date for the Offers	15 December 2017
Completion of the Acquisition	22 December 2017
Issue of Securities under the Offers	22 December 2017
Dispatch of holding statements	22 December 2017
Expected date for Shares to be reinstated to trading on ASX	29 December 2017

For further information about the Company and its relisting, please refer to the Prospectus dated 17 October 2017.

ENDS