

Notice reference number: 1566.17.12

Notice date: 27/12/2017

## What's this about?

Effective date: 29/12/2017

- |   |                                     |   |                                |  |                               |   |
|---|-------------------------------------|---|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24     | <input type="checkbox"/> ASX TECH               |                                |  |                               |   |
| <input checked="" type="checkbox"/> Trading   | <input type="checkbox"/> Clearing   | <input type="checkbox"/> Settlement             | <input type="checkbox"/> ALC   | <input type="checkbox"/> ASX NET               |                               |   |
| <input type="checkbox"/> Operations           | <input type="checkbox"/> Technology | <input checked="" type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

### Title

South East Asia Resources Limited (to be renamed Jadar Lithium Limited) – Reinstatement to Official Quotation

### Description

The securities of South East Asia Resources Limited (to be renamed Jadar Lithium Limited) (“Company”) were suspended from Official Quotation on 1 October 2014.

The Company raised \$5,000,000 pursuant to the share offer under the replacement prospectus dated 17 October 2017 (the “Prospectus”) by the issue of 250,000,000 fully paid ordinary shares at an issue price of \$0.02 per share under the Prospectus.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 29 December 2017 following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

Quoted Securities:	336,380,536 fully paid ordinary shares
ASX Code:	SXI (to become JDR)
Time:	Group 5 10:09:00 am (AEDT) +/- 15 secs (7:09 am WST +/- 15 secs)
Date:	Friday, 29 December 2017
ASX Trade Abbreviation:	SOUTHEAST
ISIN:	AU000000SX10
Home Branch:	Perth
Industry Classification:	Materials
Registered Office:	311-313 Hay Street SUBIACO, WA 6008 Tel: 61 8 6489 0600
Company Secretary:	Louisa Martino
Share Registry:	Advanced Share Registry Services Limited 110 Stirling Highway NEDLANDS WA, 6009 Ph: +61 8 9389 8033 Fax: +618 9262 3723
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	Section 3.8 on page 46 of the Prospectus for further details.
Activities:	Mineral exploration
Lead Manager:	Indian Ocean Corporate Pty Ltd
ASX Restricted Securities:	<p>50,000,000 fully paid ordinary shares classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>6,700,000 options exercisable at \$0.02 each, expiring on 22 December 2020, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement to official quotation.</p> <p>3,150,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 29 September 2018.</p> <p>63,550,000 options exercisable at \$0.02 each, expiring on 22 December 2020, to be held in escrow until 22 December 2018.</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

##### Issued by

Jeremy Newman

##### Contact Details

(08) 9224 0000

##### Disclaimer